

## PCT/NZ2004/000225

REC'D 18 OCT 2004 WIPO PCT

## **CERTIFICATE**

This certificate is issued in support of an application for Patent registration in a country outside New Zealand pursuant to the Patents Act 1953 and the Regulations thereunder.

I hereby certify that annexed is a true copy of the Provisional Specification as filed on 25 September 2003 with an application for Letters Patent number 528442 made by GREENS INDUSTRIES LIMITED.

Dated 1 October 2004.

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PROVISIONAL SPECIFICATION

IMPROVED CARTRIDGE

WE GREENS INDUSTRIES LIMITED, A New Zealand Company of 279 Kahikatea Drive, Hamilton, New Zealand, do hereby declare this invention to be described in the following statement:

#### . Title

Temperature limiting device applicable to single lever valves for mixing hot and cold liquids

This invention concerns a device which is applicable to a single lever mixing valve, such as a tap or faucet. It may take the form of a cartridge for such a valve or it may be incorporated as an integral part of the valve.

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### Definitions applicable to the description and claims

The words "upper" and "lower" or related spatial variations are used purely to facilitate an understanding of the invention, as they reflect the usual orientation of the device, or parts of the device, when used as, say, a water control valve for a single lever tap or faucet fitted to a hand-basin where the lever operating the valve will be uppermost. The words are not to be construed as limiting the invention when the view is in some other orientation.

The term "cartridge" is intended to refer to an assembly of parts which can be inserted as a whole into the body of a single lever mixing valve or can be removed as a whole. Accordingly the cartridge will usually have various

mechanical components and various orifices which will mate with those of the valve and perhaps with those of another cartridge or cartridges in the valve. For example ceramic disc valves frequently have the discs contained within a replaceable cylindrical cartridge.

The terms "full hot", or other lever position, in this specification and the claims refer to the lever position as if the valve were a conventional three port valve.

"Distributing members" refer to the essential components which direct the flow path and the outlet volume of flow (if any) of any liquid or liquids fed to them and allow complete closure of all outlet flow. Typically they may be ceramic discs.

"Communicates" means that there is a path for liquid, or there is capacity for a path for liquid, as the context requires.

"Too hot" means that the temperature of the hot liquid feed to the device exceeds the maximum outlet liquid temperature which the device should deliver.

## **Background**

## Introduction and problems

There are many situations where the mixing of hot and cold liquids is effected via a single lever mixing valve or mixer. Some may contain a cartridge, others may not. Some may have a movable distributing member which may loosely be termed "spherical", although only a portion would have a spherical surface. Other movable distributing members may be loosely termed "cylindrical" or "flat". "Flat" movable distributing members are usually ceramic, usually disc-shaped, and operate in conjunction with a stationary distributing member which is also ceramic and flat as opposed to cupped. Regardless of the form of the distributing members this type of mixer can allow dangerously hot liquid to be fed from it. In the typical situation where the liquids are water in a domestic supply, there is a minimum desirable temperature of any stored hot water fed to such a mixer. With water stored in bulk the storage temperature

should exceed 61°C to avoid contamination with Legionnaires disease. The problem is that water even at 61°C is at too high a temperature for the human body to contact safely for long. Where the water is not stored but heated in response to draw-off demand there may be no problem if the heat input is restricted so the inflow is supplied at a satisfactory lower temperature - that is until the heat control malfunctions. Similarly while it is well known to have a tempering valve on a bulk supply of hot water so that the hot feed from it is diluted with cold water to give a mixed flow with a temperature lower than the storage temperature, that too may only be satisfactory while the tempering valve does not malfunction and while the heat input control also does not malfunction. A typical problem could be loss of cold water pressure.

How prior art 3-port single lever mixing valves work - Fig 1
In order to facilitate an understanding of how the device of the present invention differs from the prior art single lever mixing valves or cartridges incorporating movable distributing members and stationary distributing members discussion of a typical prior art ceramic disc-type construction now follows with reference to Fig 1 which is entirely schematic.

A prior art single lever mixing valve has a stationary lower distributing member 1 with a flat upper sealing portion 2 and a movable upper distributing member 3 which has a flat lower sealing portion (not shown). The function of the distributing members is to progressively open and close two input feeds to and from a combined output flow and to keep the input feeds closed from each other when there is to be no output flow.

The movable and stationary distributing members are suitably supported in a body 4 which may be a cartridge body or the body of an entire valve. From suitable supply sources hot and cold liquids are separately fed through the body to separate hot and cold inlet ports such as 5,6 through the lower distributing member 1.

The upper distributing member 3 is able to be rotated to a degree (about 35° is common in the prior art) about an axis such as A, or one parallel to it, which

is substantially perpendicular to the plane of the flat sealing portion 2 of the lower distributing member 1, to control the proportions of hot and cold liquids passing through the ports; and also is able to be slid transversely across the lower distributing member 1 to control the flow rates; all the while the flat sealing portions, or parts thereof, maintaining sealing contact. In one position, or sometimes several positions, of the upper distributing member there is complete shut-off of possible liquid flow out of the valve or cartridge. Sealing contact is provided by the trueness or flatness of the coacting sealing portions which are held pressed together by the pressure of the liquid feed trying to displace the stationary distributing member axially towards the movable distributing member which is restrained against axial movement. "O"-ring seals such as 7 and 9 allow slight axial movement of the stationary distributing member with respect to the body 4 while still maintaining relative sealing. Ports 5 and 6 pass right through the stationary distributing member and communicate with a mixing space 10, usually a cavity wholly contained within the movable distributing member, where mixing of hot and cold liquids occurs and thence the mixture flows out from the valve via port 8 which passes right through the stationary distributing member. The axis A would usually be upright on installation of the valve, with the movable distributing member above the stationary distributing member.

In the usual arrangement, at all times the mixing space and outlet would be in communication to some extent regardless of the lift position of the lever. But when the lever is fully lifted the mixing space is sealed off from the inlet ports 5,6.

The above description would encompass many of the known types of 3-port single lever mixing valves as commonly used for domestic hot and cold water regulation for baths, hand-basins and sink-basins.

Disadvantages of the above types of valve and solutions required
The above types of valve may be quite adequate when used with a hot liquid
supply whose flow ceases if the cold liquid flow ceases and whose
temperature can never exceed a safe upper limit because of the use of a

within the housing, or via a resilient means, such as a compression spring, within the housing, and there may be external resilient forces acting on the piston outside the housing. Thus heat elongation may be the result of direct pressure on the end of the piston inside a very conductive housing (eg a copper fluted housing) from an expanded flowable substance (usually a wax and a conductive medium such as copper particles) within the housing, expanding into the space it causes the piston to vacate. Such an expansion force might be partially countered by a resilient force, such as a compression spring within or outside the housing, which will serve to assist withdrawal of the piston back into the housing as the substance is cooled. A more recent development is the use of "shape memory" alloys containing nickel and titanium.

Another form of temperature sensing device might be a suitable flowable substance contained in a flexible bag constrained by a supporting, possibly upright cylindrical, grid to allow an upper or lower surface, or both, to move axially in response to temperature change. There is thus no piston or housing with such a temperature sensing device.

All types of temperature sensing device with any means of providing a sensable or detectable movement with a utilisable resultant motive force are intended to be within the scope of the present invention. The precise means causing the temperature sensing device to operate in the required fashion is not crucial. There may be many variants and performance characteristics from which those skilled in the art may select according to the functions required of the device. Some of the characteristics which will usually be important are the response time after a temperature change, the motive force capable of being developed, impedance to flow if a liquid is to flow through the device as opposed to around it and reproducibility of an extension at the same temperature including whether there is any hysteresis. The location of the temperature sensing portion of the temperature sensing device would be another criterion as would be the overall size.

Known means of avoiding the disadvantages of 3-port mixers

The closest known prior art is United States Patent Specification No. 6,257,493 and others in its family.

The teaching of specification 6,257,493, however, provides no useful solution. Its teaching connects the outlet of a single lever mixing valve with the cold liquid inlet via a piston-type temperature sensing device. Only a mechanical seal, reliant on sustained spring biasing against the unbalanced liquid pressures, stops cold liquid leakage into the outlet. Such a construction would never be reliable in practice.

The present inventors devised a reliable solution giving adequate temperature limitation for which a patent application will be filed. That invention depends for its success on the utilisation of a temperature sensing device of appropriate characteristics to suit the application. Since there is not a very good choice of temperature sensing devices obtainable at the present time the present invention was conceived to allow more flexibility in the choice of temperature sensing devices while still achieving the desired safety characteristics.

## Modes of carrying out the invention

The device of the present invention utilises a temperature sensing device which in theory can be situated in any of three components of the device - in the body (normal position), in the movable distributing member (difficult), or in the stationary distributing member. There may be differences in the number of essential ports provided through at least part of the stationary distributing member, depending on the location of the temperature sensing device.

# Device with the temperature sensing device located in the body - Fig 2

In this example five essential ports are provided through the stationary distributing member as will now be explained with reference to Fig 2 which is entirely schematic. and which shows the arrangement where the distributing members, may be of any suitable shape, while the temperature sensing device is located in the body of the device.

In Fig 2 the dotted outline 11 represents the distributing members, the stationary distributing member being lowermost, and the full outline represents the body 12 of the device whether it be the body of a valve or a cartridge for a valve. The cold liquid may enter the stationary distributing member through a port represented by the head of arrow 16 but the porting of the movable distributing member is such that cold liquid can never mingle with hot liquid in the distributing members. Instead hot liquid may enter the stationary distributing member through a port represented by the head of arrow 15. The hot liquid is separately directed via a path represented by arrow 21 to a convergence space 20 which is within the body 12.. The tail of the arrow would coincide with a port in the stationary distributing member. There is an outlet 18 from the convergence space 20.

The cold liquid is separately directed via a path represented by arrow 22 to the convergence space 20. The tail of the arrow would coincide with a port in the stationary distributing member. Within the convergence space 20 is a flow regulating means 23 capable of regulating the flow of hot and cold liquids entering the convergence space by progressively opening the hot liquid inflow while progressively closing the cold liquid inflow and vice versa and capable of effecting complete closure of the hot liquid inflow. At the designed temperature range of the incoming hot liquid a temperature sensing device, 24 assumes a regulatory role in controlling the operation of the flow regulating means 23 which usually allows some introduction of cold liquid to be mixed with, and thus to cool, the hot liquid stream to the desired extent, if it needs cooling. The temperature sensing device 24 may be partially located in the convergence space 20 (where mixing of liquids can occur if permitted by the flow regulating means 23) but at least a temperature sensing portion 25 of it is located in the outlet 11. The outlet could be contiguous with the convergence space where the hot and cold inflows have mingled. It does not necessarily need to be a passage as illustrated although at least part of the outlet usually will be. The aim is to have it located where it will sense the temperatures of the mixed liquids, not unmixed, and where there is good flow around it for accurate sensing.

A second supply of cold liquid goes to the outlet 18 and is indicated by arrow 26. The tail of the arrow would correspond with a port in the stationary distributing member. Communication with the outlet 18 is at a location such as 27 substantially downstream of the temperature sensing portion 25, in preference. This second means of possible entry of cold liquid, into the emergent stream in the outlet 18, allows cooling of the automatically mixed liquids which were at a pre-determined maximum temperature. It will be referred to as manual-control entry. It enables the "safe" mixed liquids to be further cooled should the application require that.

Thus when the device is on "full hot" the emergent stream can never be hotter, other than for a short response time, than the pre-determined safe temperature. If there is inadequate cold liquid available via supply 22 the flow regulating means 23 closes the hot liquid supply completely until adequate cold flow resumes. Otherwise the device acts to allow cooler (than the preset) temperatures of mixed liquids to be supplied at rates controlled by the lever position. Importantly one of the lever positions enables the movable distributing member to assume a position with respect to the stationary distributing member where the hot liquid inlet supply 15 and the cold liquid supply 16 do not communicate with each other and communication is also blocked from any of the outlet supplies represented by arrows 21, 22 and 26. The temperature sensing device thus does not form any part of the means whereby liquid communication through the device is totally closed off (which usually requires the lever to be in the lifted position).

# Device with the temperature sensing device located in the stationary distributing member - Fig 3

In this example two essential ports are provided through the stationary distributing member (the outlet goes into or out from the stationary distributing member but not through it) as will now be explained with reference to Fig 3 which is entirely schematic and which shows the arrangement where the distributing members, may be of any suitable shape, while the temperature

sensing device is located in the stationary distributing member. The same references used in Fig 2 are used in Fig 3 to indicate corresponding items.

In Fig 3 the dotted outline 28 represents the stationary distributing member and the dotted outline 29 represents the movable distributing member. The full outline represents the body 12 of the device whether it be the body of a valve or a cartridge for a valve. The cold liquid may enter the stationary distributing member through a port represented by the head of arrow 16 and again the porting of the movable distributing member 29 is such that cold liquid can never mingle with hot liquid in the distributing members. Instead hot liquid may enter the stationary distributing member through a port represented by the head of arrow 15. The hot liquid is separately directed via a path represented by arrow 21 to a convergence space 20 which is within the stationary distributing member 28. There is an outlet 18 from the convergence space 20.

The cold liquid is separately directed via a path represented by arrow 22 to the convergence space 20. Within the convergence space 20 is a flow regulating means 23 and a temperature sensing device with a temperature sensing portion are also provided and function as described above.

The second supply of cold liquid goes to the outlet 18 and is indicated by arrow 26. The tail of the arrow would correspond with an access to the movable distributing member which has access to the cold liquid feed.

Importantly one of the lever positions enables the movable distributing member 29 to assume a position with respect to the stationary distributing member 28 where the hot liquid path 21 and the cold liquid path 22 do not communicate with each other the paths being blocked off once, or perhaps twice, where the movable distributing member and stationary distributing member sealingly coact. Communication is also blocked at the junction to close off the path represented by arrow 26. The temperature sensing device thus does not form any part of the means whereby liquid communication through the device is totally closed off.

## Device with the temperature sensing device located in the movable distributing member - Fig 4

In this example three essential ports are provided through the stationary distributing member as will now be explained with reference to Fig 4 which is entirely schematic and which shows the arrangement where the distributing members, may be of any suitable shape, while the temperature sensing device is located in the movable distributing member. The same references used in Fig 3 are used in Fig 4 to indicate corresponding items.

In Fig 4 the dotted outline 28 represents the stationary distributing member and the dotted outline 29 represents the movable distributing member. The full outline represents the body 12 of the device whether it be the body of a valve or a cartridge for a valve. The cold liquid may enter the stationary distributing member through a port represented by the head of arrow 16 and again the porting of the movable distributing member 29 is such that cold liquid can never mingle with hot liquid in the distributing members. Instead hot liquid may enter the stationary distributing member through a port represented by the head of arrow 15. The hot liquid is separately directed via a path represented by arrow 21 to a convergence space 20 which is within the movable distributing member 28. There is an outlet 18 from the convergence space 20.

The cold liquid is separately directed via a path represented by arrow 22 to the convergence space 20. Within the convergence space 20 is a flow regulating means 23 and a temperature sensing device with a temperature sensing portion are also provided and function as described above.

The second supply of cold liquid goes to the outlet 18 and is indicated by arrow 26. The tail of the arrow would correspond with an access to the stationary distributing member which has access to the cold liquid feed.

Importantly one of the lever positions enables the movable distributing member 29 to assume a position with respect to the stationary distributing

member 28 where the hot liquid path 21 and the cold liquid path 22 do not communicate with each other the paths being blocked off at the junction where the movable distributing member and stationary distributing member sealingly coact. Communication is also blocked at the junction to close off the path represented by arrow 26. The temperature sensing device thus does not form any part of the means whereby liquid communication through the device is totally closed off.

# Best mode of carrying out the invention: ceramic disc cartridge with temperature sensing device in body - Figs 5 - 9

From the above description it will be appreciated that this arrangement requires five ports through the stationary distributing member. In the drawings:

Fig 5 shows a schematic representation of a cartridge according to the present invention. In Fig 5 upper (movable) and lower (stationary) distributing members are schematically represented by two discs 31 and 32 with no detail shown; The arrow represents the liquid outflow.

Fig 6 is the first of a sequence of four figures all showing schematically an overlay of the upper distributing member upon the lower distributing member, the upper sealing surface of which is shown shaded to better illustrate the features to be described. Apertures in the upper distributing member are shown penetrating the whole thickness to represent cold and hot liquid transfer cavities but in practice they would not usually be complete penetrations - they would be mere recesses in the lower sealing surface of the upper distributing member. Similarly the ports shown in the lower distributing member might not be complete penetrations of the shapes drawn but could have penetrations (perhaps circular) of sufficient area communicating with recesses in the upper sealing surface, the combination forming the "port". The line C-C represents the central position of swing of the usual operating handle for the valve (not shown) while the arrow indicates the handle position assumed with the illustrated arrangement of the upper movable distributing member with respect to the stationary lower distributing member Figure 6 shows the wide open "full hot" position where the maximum temperature of the mixed liquids emergent from the cartridge is automatically controlled to within a range about a pre-set temperature when the present invention is utilised.

Fig 7 shows the wide open position where manual over-ride of the preset maximum becomes just possible, to allow cooler outflows;

Fig 8 shows the wide open mid-lever-position where manual over-ride is large and this might be the approximate position assumed for the lower temperature required for a shower, for instance, if the valve is used with water and.

Fig 9 shows the closed position at the mid-lever-position. The upper distributing member can always be closed regardless of the angular position of the handle but in other angular positions of the handle the upper distributing member will assume a different angular orientation with respect to the lower distributing member.

In the drawings various partitions between components to allow assembly and disassembly are not shown.

The cold liquid entering the lower distributing member 32 through port 33 can never mingle uncontrollably with hot liquid upstream of the temperature sensing device 34 where the cold liquid and hot liquid pressures are equal, which is the desirable situation. There are two normal entries for cold liquid into the hot liquid stream.

Hot liquid is fed to the lower distributing member inlet port 35 and thence via a hot liquid recess 36 in the upper distributing member 37 to a hot liquid outlet port 38, when the valve is open. The temperature sensing device 34, assumes a regulatory role controlling a flow regulating means which usually allows some introduction of cold liquid through a first or "automatic" feed to

cool the hot liquid stream to the desired extent, if it needs cooling. The temperature sensing device 34 is partially located in a convergence space 40, in the form of a cylindrical chamber, in the cartridge body 41 which receives the flow from the hot liquid outlet port 38 in the lower distributing member through a chamber inlet port 42, the perimeter of which is sealingly engaged with the perimeter of the outlet port, such as by seal 43. The temperature sensing device in the regulating state is simply swept by the flow of hot liquid passing it on its way to eventual exit from the cartridge body. The temperature sensing portion 44 of the temperature sensing device is located in the farther position from the chamber inlet port 42 which means that it can be considered to be "lower" than the chamber inlet port, where the chamber is upright in the cartridge (usually the case in order to minimise the volume occupied by the cartridge).

The piston 47 contacts the inside of a surrounding cap 48 which sealingly but slidably coacts with the temperature sensing device 34. The coacting surfaces are cylindrical. There is preferably a small hole 49 in the cap upper surface so that the hot liquid pressure is always equalized on both sides of the cap. The cap has an outer periphery 50 which sealingly and slidably coacts with a wall 51 of the chamber 13. The seal between the periphery 50 and wall 51 is preferably effected by means of an "O"-ring 52. The axis of sliding is parallel to that of the cap 48 which for ease of description will be referred to as "upright".

A resilient means, such as a spiral compression spring 53 (shown schematically), holds the lower part or skirt 54 of the cap in sealing engagement with a seat 55 provided at the bottom of the chamber. This seat will usually be circular and have a narrower diameter than that of the chamber wall. For ease of illustration Fig 5 shows the lower part 54 raised from the seat 55.

As mentioned the temperature sensitive portion 44 of the temperature sensing device is located below the seat 55. One or more orifices 56 through the cap 48, inwards from its periphery 50, allow hot liquid flowing through the chamber

40 to pass freely through, and it thus mingles with any cold liquid which has entered via port 33 to wash over the temperature sensing portion 44. The temperature sensing device is selected with a pre-set temperature suitable for the application. There may be a range of temperature sensing devices which could be fitted to any particular cartridge to allow a range of pre-sets.

Should the incoming hot liquid temperature be sensed as being "too hot" then the partial ejection of the piston 47 from the temperature sensing device 34, whose housing is, at this stage, held in a fixed position with respect to the body 41, raises the cap 48 whose periphery 50 slides upwardly in the chamber 40 to, perhaps, the position illustrated in Fig 1. This is what would normally happen when the valve was first opened while in the "full hot" position with the hot liquid supply temperature above the maximum outflow temperature desired for the cartridge.

However, cold liquid has also been routed from cold liquid inlet port 33 via cold liquid transfer cavity 59 through lower distributing member "first" cold liquid outlet port 60, through passage 61 towards the chamber and it preferably fills a space 62 above the seat 55 but below the "O"-ring 52. It has no access to any flow of hot liquid through the valve body at an acceptable temperature but when a "too hot" condition is reached, such as will usually be the case shortly after the valve has been opened while in a "full hot" position, and the portion 54 becomes unseated, this cold liquid mingles with the "too hot" liquid which has flowed through the orifice(s) 56 to cool it and also to cool the temperature sensing portion 44. An equilibrium position is reached, with appropriate design, where the liquid flowing past the seat 55 is now at the preset temperature, or within a small range about the pre-set where there are pressure and/or temperature fluctuations in the incoming liquid supplies. Thus automatic temperature regulation is achieved which can attempt to hold the desired pre-set maximum emergence temperature even with variations in the pressures and temperatures of the hot and cold supplies. The pressures, however, should be substantially equal.

Assisting in this temperature control is the partial closure of the chamber inlet port 33 by the top of the cap 48 as it is thrust towards the port by the emergent piston 47 and slides upwardly over the housing of the temperature sensing device. This reduces the flow of the "too hot" liquid to improve the temperature sensitivity but the total liquid flow out of the valve can be designed to be fairly constant.

Furthermore the present invention can provide a fail-safe mode of operation should there be no, or an insufficient, supply of cold liquid available to negate a "too hot" situation. In such a situation the temperature sensing device 34 continues to expand until the cap 48 completely closes the chamber inlet port 42. The pressure equalizing hole 49 in the cap assists shut-off by reducing the force needing to be supplied by the temperature sensing device. This also explains why the chamber inlet port is provided. Shut-off against the perhaps non-circular hot liquid outlet port 38 in what might be a fragile lower distributing member 32 would be difficult to achieve.

The second supply of cold liquid to allow manual-control entry enters the outlet 63 at region 64, substantially downstream of the temperature sensing portion 44. The aim is to ensure it does not affect the temperature of the temperature sensing portion, to the maximum extent possible. The cold liquid is channelled there via passage 65 which takes its feed out of the lower distributing member "second" cold liquid outlet port 66 which is fed from cold liquid inlet port 33 via cold liquid transfer cavity 67. From the passage 65 the cold liquid is fed to the perimeter of the cartridge body 41 in a circumferential space 72 between the cartridge and the overlying valve body (an inward facing surface of which is shown in dotted outline at 70). "O"-ring 71 provides one of the seals to such a valve body. From the space 72 there may be a number of perhaps radial passages such as 73 (shown in dotted outline) which feed the cold liquid to a region such as 64. Passages 73 are located so as not to interfere with other passages through the cartridge or valve.

That part of the upper distributing member 37 which may overlie such a cold liquid outlet port 66 is provided with a cold liquid recess 67 such that when the

upper distributing member 37 is positioned in any position between about 75% hot (as shown in Fig 7) or less (Fig 8); cold liquid from the cold liquid inlet port 33 is also fed, via the recess 67, to the cold liquid outlet port 66. From there it is routed to the region 64 cooling the outflow below the preset temperature. The total liquid flow from the device can be designed to be fairly constant when there is manual over-ride functioning by appropriate port sizing.

Thusfar the temperature sensing device has been described as being held in a fixed position in the cartridge body 41. However, the housing of the temperature sensing device might usually be arranged to be movable downwardly against a suitable resilience, within the body, when the force of the piston 47 has caused seating of the cap 48 against the chamber inlet port 42, in order to protect the temperature sensing device and other components of the cartridge. Alternatively with a piston-type temperature sensing device a compressible resilience of suitable strength can be interposed between the piston 47 and the cap 48 or within a telescopic piston, or where the piston interacts with the motive force inside the housing.

The illustrated (Fig 5) means of protecting the temperature sensing device is to provide a collar 74 on its body, or other suitable means, capable of exerting a downward force on a support member 75.

The support member 75 may normally be pushed upward against a seat 76 in the body 41 by means of a resilience such as a spiral compression spring 77 (shown schematically) of greater strength than spring 53 used to control movement of the cap. It thus normally biases the temperature sensing device housing into a maximum upper position. One or more orifices 78 through the support member 77 mean it does not provide any appreciable barrier to liquid flow. The support member 77 may be a washer with holes through the annulus.

When the supply of cold liquid, at a suitable temperature and pressure, resumes the cold liquid can reach the temperature sensing portion 44 through

the radial passage such as 73, if the valve lever is in a position where manual-control is operational, and/or through passage 61, to enable the temperature sensing device to contract, for the support member to reseat and for normal functions to resume.

In an alternative construction the temperature sensing device 34 might be biased upwardly via a compression spring acting directly on its base.

Downward movement of the temperature sensing device when the cap has closed the chamber inlet port is one way of protecting the temperature sensing device from rupture, or other damage to the cartridge. Another way might be to arrange that the housing of the temperature sensing device is capable of expanding when the internal forces get sufficiently high. Or the housing could contain a compressible gas-filled ball. With some arrangements of sufficient strength no protection might be necessary.

The introduction of cold liquid at 64, when the valve lever (not shown) is in a suitable position for manual-control entry, gives manual over-ride of the controlled temperature of the usually mingled hot and cold liquids passing through the support member orifice(s) 78. Thus the automatic temperature regulation regulates the liquids to a safe temperature range while the liquids in that range may be further cooled for user convenience. With the embodiment illustrated in Figs 6 - 9 the range of lever movement would be about 95°.

## Devices with cylindrical movable distributing members

Two examples are shown in Figures 10 and 11 which are entirely schematic. In Fig 10 the cylindrical movable distributing member 80 is rotated for mix adjustment and raised or lowered for flow and on/off control. The hot inlet is 81 and the cold inlet is 82. The cold outlet passages are shown with vertical separation for ease of illustration but they would have angular separation as well/instead of vertical. The temperature sensing device is located in the stationary distributing member.

In Fig 11 the temperature sensing device is located in the movable distributing member 90 which is a cylindrical. The hot inlet is 91 and there are two cold inlets 92,93.

### **Advantages**

The advantage of the present invention is the means by which safety against a "too hot" condition, such as might cause scalding, is provided for single lever mixing valves. It controls the maximum temperature of the liquids emerging from the valve. The liquids it will be used with will mostly be water and the installations in which it is used will mostly be domestic, medical or in the hospitality industry. Replacement of a single component - the temperature sensing device - should be all the maintenance required if operation should prove defective. It does away with the need for a tempering valve to control the maximum flow temperature from a bulk hot liquid reservoir such as a hot water cylinder. It provides individual temperature control at each outlet whose characteristics may be determined by those of the individual temperature sensing devices. Thus temperature sensing devices of different characteristics would allow, say, supply of ablution water at a lower maximum temperature than that supplied to a kitchen sink.

There is complete closure of the hot liquid inlet port 35 and the cold liquid outlet ports 66 and 60 in the lower distributing member when the operating handle is in the "off" or shut or lifted position. This means the temperature sensing device is not under any pressure when the valve is not open and means good sealing is likely to be maintained by the sealing of the distributing members alone using methods proven to be satisfactory over many years of manufacture in successful 3 port valves and cartridges.

A device according to the present invention might frequently be supplied as a cartridge for use in a single lever valve and might have to replace a valve cartridge of a different construction while fitting in the same space.

Sometimes the present invention might be incorporated directly into a valve, there being no cartridge as such.

## Statements of invention

The present invention consists in several aspects which have been set out in the following claims

Ref	Γ	Ref	
1	Stationary distributing member	47	Piston
2	Sealing portion	48	Cap
3	Movable distributing member	49	
4	Body	50	Outer periphery of 48
5	Hot liquid inlet port	51	Wall of 40
6	Cold liquid inlet port	52	"O"-ring
7	"O"-ring	53	Spring
8	Outlet	54	Skirt of 48
9	"O"-ring	55	Seat
10	Convergence cavity	56	Orifice
11	Distributing members	57	Cimo
12	Body	58	
13	Body	59	Cold liquid transfer cavity
14		60	Cold liquid outlet port
15	Hot liquid inlet port	61	Cold liquid inlet port
16	Cold liquid inlet port	62	Circumferential space
17	Cold liquid liflet port	63	Outlet
18	Outlet	64	Cold liquid inflow region
19	Outlet	65	Cold liquid inlet passage
20	Convergence space	66	Second cold liquid outlet port
21	Hot liquid flow	67	Cold liquid transfer cavity
22	First cold liquid flow	68	Cold liquid transfer cavity
23	Flow regulating means	69	
24	Temperature sensing device	70	Body of valve
25	Temperature sensing device	71	"O"-ring
26	Second cold liquid flow	72	Circumferential space
27	Location of second cold inlet	73	Second cold liquid inlet
21	Location of second cold linet	1,3	passage
28	Stationary distributing member	74	Collar
29	Movable distributing member	75	Support member
30	Movable distributing member	76	Seat
31		77	Spring
32	Lower distributing member	78	Orifice
33	Cold liquid inlet port	79	Office
34	Temperature sensing device	80	Movable distributing member
35	Hot liquid inlet port	81	Hot inlet
36	Hot liquid met port	82	Cold inlet
37		83	Cold Illiet
	Upper distributing member  Hot liquid outlet port	84	
38			
39	Flow regulating means	85	
40	Convergence space	86	
41	Body Chambar inlet nort	87	
42	Chamber inlet port	89	Marrahla diatributina nambar
43	Seal	90	Movable distributing member
44	Temperature sensing portion	91	Hot inlet
45		92,3	Cold inlet

### Claims

- 1. A control device for the mixing and temperature control of hot and cold liquids which includes:
  - a movable distributing member,
  - a stationary distributing member,
  - a body supporting the distributing members,
  - sealing means to seal between parts of the movable and stationary distributing members

### characterised in having:

in the stationary distributing member

- a hot liquid inlet port
- a cold liquid inlet port
- a hot liquid outlet port
- a first cold liquid outlet port
- a second cold liquid outlet port

in the movable distributing member

- a hot liquid transfer cavity
- a cold liquid transfer cavity

### in the body

- a convergence space
- a hot liquid inlet passage communicating with said hot liquid outlet port and with said convergence space
- a first cold liquid inlet passage communicating with said first cold liquid outlet port and with said convergence space
- an outlet from said convergence space
- flow regulating means within the convergence space capable of regulating the flow of hot and cold liquids entering said convergence space by [progressively] opening the hot liquid inlet passage while [progressively] closing the first cold liquid inlet passage and vice versa and capable of effecting complete closure of said hot liquid inlet passage
- a temperature sensing device which controls the operation of the flow regulating means

in said outlet, a temperature sensing portion of said temperature sensing device

a second cold liquid inlet passage communicating with said second cold liquid outlet port and with said outlet substantially downstream of said temperature sensing portion

the movable distributing member being movable to each of the following positions:

where the hot liquid inlet port communicates with the hot liquid transfer cavity which communicates with the hot liquid outlet port and at the same time the cold liquid inlet port communicates with the cold liquid transfer cavity which communicates with the first cold liquid outlet port;

or

where the hot liquid inlet port communicates with the hot liquid transfer cavity which communicates with the hot liquid outlet port and at the same time the cold liquid inlet port communicates with the cold liquid transfer cavity which communicates with the first cold liquid outlet port and the cold liquid transfer cavity also communicates with the second cold liquid outlet port;

or

where the hot liquid inlet port and the cold liquid inlet port do not communicate with any outlet port.

- 2. A control device as claimed in claim 1 wherein said movable distributing member is movable in an infinitely variable manner between said positions.
- 3. A control device as claimed in claim 2 wherein said movable distributing member, when moved between said positions where communication exists, may, in use, maintain the flow rate from said outlet [when there are substantially equal supply pressures of hot and cold liquids].
- 4. A control device as claimed in claim 3 wherein said movable distributing member, when moved from a position where communication

exists towards the position where it does not exist, may, in use, reduce the flow rate from said outlet.

- 5. A control device as claimed in any one of the preceding claims wherein said flow regulating means is capable of effecting complete closure of said first cold liquid inlet passage.
- 6. A control device as claimed in any one of the preceding claims wherein the convergence space has an axis, a cylindrical wall coaxial with said axis and said flow regulating means includes a movable member capable of moving within the cylindrical chamber defined by said cylindrical wall.
- 7. A control device as claimed in claim 6 wherein said movable member comprises a partition across said cylindrical wall, sealingly slidable to and fro in axial directions, and there is an orifice through said partition which may offer communication between said hot and cold inlet passages.
- 8. A control device as claimed in claim 7 wherein said first cold liquid inlet port passage communicates with said convergence space via said cylindrical wall and said partition includes a cylindrical wall which may be positioned over said cold liquid inlet passage.
- 9. A control device as claimed in claim 8 wherein said skirt may be positioned over said cold liquid inlet passage to a position where said passage is completely closed so that, in use, no cold liquid can then enter said convergence space.
- 10. A control device as claimed in any one of claims 7, 8 or 9 wherein said hot liquid inlet passage communicates with said convergence space at or adjacent an end of said cylindrical chamber via a chamber inlet port.
- 11. A control device as claimed in claim 10 wherein the chamber inlet port is circular and is coaxial with said cylindrical wall axis.

- 12. A control device as claimed in claim 11 wherein said first cold liquid inlet passage includes a recess around said cylindrical wall lying substantially between planes which are normal to said cylindrical wall axis.
- 13. A control device as claimed in any one of claims 7 to 12 wherein said cylindrical wall axis is parallel to an axis about which said movable distributing member may be rotated.
- 14. A control device as claimed in claim 7 or any preceding claim when dependent on claim 7 wherein said temperature sensing device is arranged within said body, in use, to expand on sensed liquid temperature increase and contract on sensed liquid temperature decrease, in axial directions.
- 15. A control device as claimed in claim 14 wherein said temperature sensing device includes a housing and a piston capable of being moved axially to and fro with respect to said housing, coaxially with said cylindrical wall axis.
- 16. A control device as claimed in claim 15 wherein said piston can directly contact said partition.
- 17. A control device as claimed in claim 16 wherein there is a resilient bias which biases said partition and said piston to the most contracted position of the temperature sensing device.
- 18. A control device as claimed in claim 17 wherein said resilient bias is a compression spring located between said chamber inlet port and said partition.
- 19. A control device as claimed in claim 18 wherein said partition is cupped and said spring partially surrounds said piston.
- 20. A control device as claimed in any one of claims 14 to 19 wherein there is protection means for said temperature sensing device which prevents

pressure above a pre-determined maximum pressure, being developed within said housing.

- 21. A control device as claimed in claim 20 wherein said housing is movable to and fro in an axial direction coaxial with said cylindrical wall axis, there is a seat in said body and a second resilient bias which biases said housing into the maximum contracted position with respect to the piston, against said seat, but allows movement away from said seat when said predetermined maximum pressure is developed within said housing.
- 22. A control device as claimed in any one of the preceding claims wherein the movable distributing member and stationary distributing member are ceramic discs.
- 23. A control device as claimed in any one of claims 1 to 21 wherein the movable distributing member has a convex spherical surface and the stationary distributing member has a concave spherical surface.
- 24. A control device as claimed in any one of claims 1 to 21 wherein the movable distributing member has a convex cylindrical surface and the stationary distributing member has a concave cylindrical surface.
- 25. A control device as claimed in any one of the preceding claims wherein the device is in the form a cartridge for a valve.
- 26. A control device as claimed in any one of claims 1 to 24 wherein the device is a valve and includes a single operating lever.
- 27. A control device substantially as herein described with reference to the accompanying drawings.

28. A control device for the mixing and temperature control of hot and cold liquids which includes:

a movable distributing member,

a stationary distributing member,

a body supporting the distributing members,

sealing means to seal between parts of the movable and stationary distributing members

## characterised in having:

in the stationary distributing member

a hot liquid inlet [port]

a cold liquid inlet [port]

in the movable distributing member

a hot liquid transfer path

a cold liquid transfer path

all wholly or partly contained in the body, or all wholly or partly contained in the movable distributing member, or all wholly or partly contained in the stationary distributing member

a convergence space

a hot liquid inlet passage communicating with said hot liquid transfer path and with said convergence space

a first cold liquid inlet passage communicating with said cold liquid transfer path and with said convergence space an outlet from said convergence space

flow regulating means within the convergence space capable of regulating the flow of hot and cold liquids entering said convergence space by [progressively] opening the hot liquid inlet passage while [progressively] closing the first cold liquid inlet passage and vice versa and capable of effecting complete closure of said hot liquid inlet passage

a temperature sensing device which controls the operation of the flow regulating means

in said outlet, a temperature sensing portion of said temperature sensing device

a second cold liquid inlet passage communicating with said cold liquid transfer path and with said outlet substantially downstream of said temperature sensing portion

the movable distributing member being movable to each of the following positions:

where the hot liquid inlet port communicates with the hot liquid transfer path which communicates with the hot liquid inlet passage and at the same time the cold liquid inlet port communicates with the cold liquid transfer path which communicates with the first cold liquid inlet passage;

or

where the hot liquid inlet port communicates with the hot liquid transfer cavity which communicates with the hot liquid inlet passage and at the same time the cold liquid inlet port communicates with the cold liquid transfer path which communicates with the first cold liquid inlet passage and the cold liquid transfer path also communicates with the second cold liquid inlet passage;

or

where the hot liquid inlet port and the cold liquid inlet port do not communicate with each other and block communication from both said hot liquid inlet port and said cold liquid inlet port with any said passage.

29. A device for mixing and regulating the output temperature of, a hot liquid and a cold liquid, which includes:

a mixing chamber

a hot liquid entry port into said chamber

a cold liquid entry port into said chamber

an outlet from said chamber

an outlet passage from the device which communicates with said chamber outlet

mix proportioning [flow control] means within said chamber able to alter the proportions of hot and cold liquids admitted through said entry ports into said chamber at any rate of combined output flow

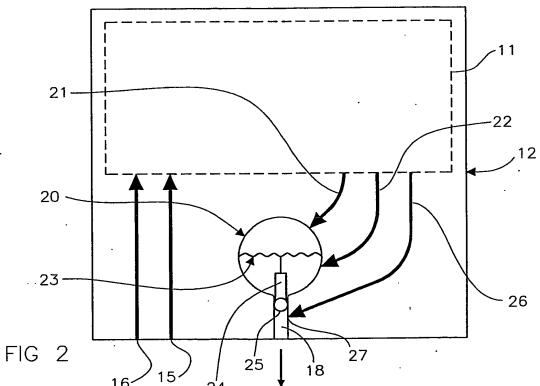
a temperature sensing device adapted to sense the temperature of the output of the mixed liquids from the chamber and to control the mix proportioning means so that the output temperature at all output flow rates from the chamber can never exceed, except for a small tolerance for a small time, a selected maximum.

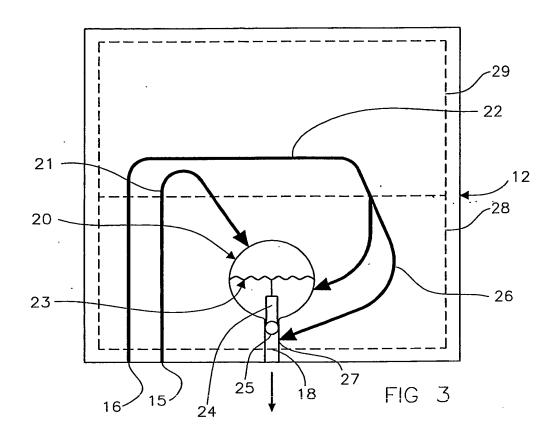
- 30. A device as claimed in claim 29 wherein there is a second entry port for the cold liquid which is into the output passage of the device downstream from ... where the temperature of the output flow from the chamber is sensed.
- 31. A device as claimed in claim 30 which includes a stationary distributing member and a movable distributing member, the stationary distributing member having ports to the movable distributing member for the supply of hot liquid and cold liquid to the movable distributing member and the movable distributing member regulates the proportions of hot and cold liquid supplied to the hot liquid entry port and to the cold liquid entry ports and the flow rates thereof, and enables complete shut-off of all flows to said ports.

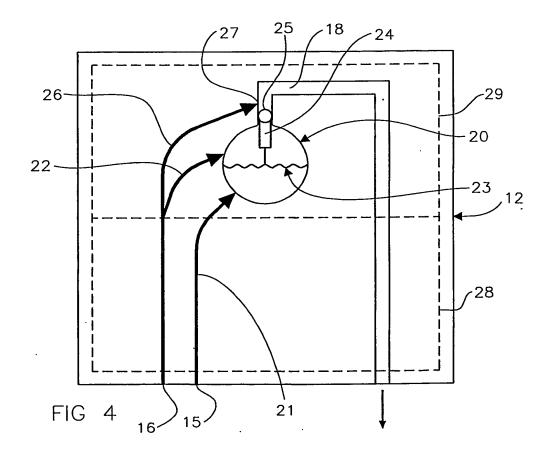
## **Abstract**

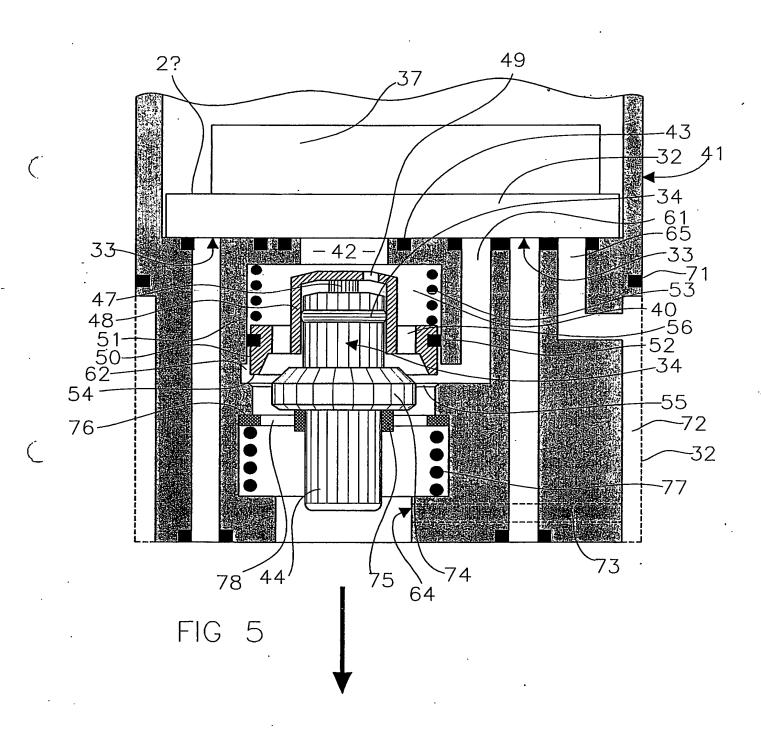
The solution which the present invention provides is to provide a means whereby a mixer can internally impose an upper limit on the temperature of any liquid emerging from it. The means would preferably enable the upper limit to be changed by exchange of a component so that the mixer could be used in any location in such an installation even though different locations might have different upper limit requirements. It would preferably take the form of a cartridge able to be exchanged with an existing cartridge to convert an "unsafe" mixer to a "safe" one.

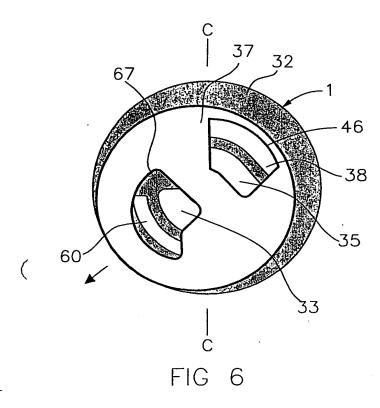


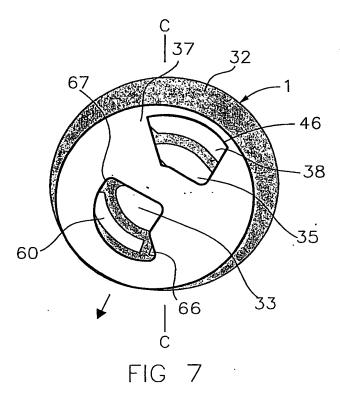


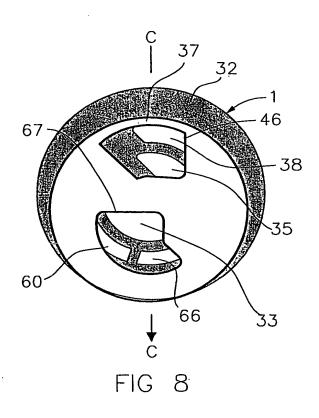












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